

Social Security Disability Checklist - Adult Disability Interview

You should have as much of the following information as possible ready **for your interview. Keep your appointment**, even if you do not have all of the information.

Check off the items below as you get them together for your interview.

- Names, addresses and phone numbers of all doctors, hospitals and clinics
- Dates seen
- Patient ID number(s) Names(s) of medicine(s) you are taking
- Medical records in your possession
- An original or certified copy of your birth certificate. If you were born in another country, we need proof of U.S. citizenship or legal residency.
- If you were in the military service, the original or a certified copy of your military Discharge papers (Form DD 214) for all periods of active duty.
- If you worked, your W-2 Form from last year, or if you were self-employed, your federal tax return (IRS 1040 and Schedules C and SE).
- Workers' compensation information, including date of injury, claim number and proof of payment amounts.
- Social Security Number(s) of your spouse and minor children.
- Your checking or savings account number if you have one.
- Name, address and phone number of a person who we can contact if we are unable to get in touch with you.

The Worksheet will help you collect the information you need for your interview.